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Confederation of Indian Industry

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BUILDING INDIA'S TOMORROW

TECHNOLOGY / GLOBALISATION / SUSTAINABILITY / INCLUSIVENESS



EXCON

Largest Construction Equipment
Exhibition in South Asia

12 - 16 December 2023

Bangalore International Exhibition Centre, Bengaluru



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INDIA ON A PROGRESSIVE PATH

Building Opportunities for Construction Industry



India has to enhance its infrastructure to reach its 2025 economic growth target of US\$ 5 trillion.



The construction industry in India is expected to reach \$1.4 Tn by 2025.



100% FDI in the construction industry in India under automatic route is permitted in completed projects for operations and management of townships, malls/shopping complexes, and business constructions.



Infrastructure sector is a key driver for the Indian economy. The sector is highly responsible for propelling India's overall development and enjoys intense focus from Government for initiating policies that would ensure time-bound creation of world-class infrastructure in the country. Infrastructure sector includes power, bridges, dams, roads, and urban infrastructure development.

The country has an ambitious agenda for development and aims to invest in sustainable infrastructure development, setting out a strong roadmap for the industry and perhaps also building confidence among the global players on India being an investment destination for group infrastructure and equipment. Various national level schemes and policies have been implemented to build core infrastructure and maintain economic growth. The National Infrastructure Master Plan - Gati Shakti, the National Infrastructure Pipeline (NIP), and the National Monetisation Pipeline have been momentous in attracting investments for infrastructure, increasing industrial growth and opening new development opportunities.



CII

EXCON

The Largest Construction
Equipment Exhibition
in South Asia

Endeavors to Address

Building India for the new
world in an ecologically
sustainable manner

Road Building -
Accelerating
Infrastructure Creation

Better Rural Connectivity
& Development

"Make In India" - The
National Agenda

Enhance Skill
Development

Contribute
significantly to
Swachh Bharat

Giving a competitive edge to Construction Equipment Industry

80,000+
Business
Visitors

3,00,000 sq.mtrs
of Exhibition
Display Area

300+
Product
Launches

Industry
Conferences

1500+ Exhibitors
both National and
International

Special Focus
on Women in
Infrastructure & Awards



Witness the latest trends & technology of the construction industry



AI Pavilion



Finance Pavilion



Focus on
Alternate Fuels



Seminar on Components
and Parts



Symposium
for
Academia



Conference on
Defence and
Paramilitary



State
Government
Sessions



Session on Green
Construction focusing
on Sustainability



Women operators at
Exhibition stalls operating
construction Equipments



Conference on
Aatma Nirbhar
Bharat



Conference on AI, IOT &
Automation in Construction
Engineering Sector

Meet the Exhibitors from Globe



FRANCE



GERMANY



UAE



SINGAPORE



ITALY



USA



SOUTH KOREA



UK



TURKEY



SRI LANKA





Exhibit Profile

- Aggregate Equipment
- Asphalt Equipment
- Attachments / Compactors
- Components / Accessories
- Compressors / Generators
- Concrete Making Equipment, Construction Equipment & Construction Work
- Drill, Power Tools
- Earth Moving Equipments
- Electronics / Controls / Instrumentation
- Engines & Power Trains
- Hydraulics and Pneumatics
- Information Technology, AI & IOT
- Material Handling Equipment
- Piling equipment, Publications, Pumps, Rollers, Service Leasing & Financing
- Spare Parts, Oil, Lubricants, Consumables etc



Visitor Profile

- Contractors
- Government Officials
- Public sector companies
- Leasing & Finance Companies
- Machinery & Equipment Dealers
- Construction Companies
- Equipment Rental Companies
- Project Developers
- Urban Infrastructure Developers
- International Visitors
- Investors in Construction
- Buyers of Construction Equipments & Technologies, Sourcing of Components & Aggregates (Using India as a Equipments & Components Sourcing Base)

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Media Coverage

THE BOMBAY

'Construction Equipment Sales may Grow 15-20% This Fiscal'

Govt spending on infra would help boost demand, says JCB India MD

Rising Whirr
Construction equipment sales are expected to grow 15-20% this fiscal. The market is dominated by the top 10 players, who account for 60% of the total sales. The remaining 40% is shared by other players.

Company	Share (%)
JCB India	15%
L&T	12%
Tata	10%
Sona	8%
Escorts	7%
Doosan	6%
Gehl	5%
Komatsu	4%
Sunbelt	3%
Others	2%

People at bottom of pyramid real movers of economy: Bommai

SPECIAL CORRESPONDENT
BANGALORE

The inclusion of people at the bottom of the pyramid is critical since they are the real movers of the economy, said Basavaraj Bommai, Chief Minister, Karnataka.

Inaugurating EXCON, South Asia's largest construction equipment (CE) trade fair on Tuesday, the CM said, "Through our major focus should be growing exponentially in the country by advancing our technologies, the inclusion of people at the bottom of the pyramid is also critical since they are the movers of the economy."

He urged global captains of the CE sector gathered at



the event to collaborate with communities at the bottom of the pyramid to further the growth of the CE sector in particular and economy in general. The CE sector was

expected to contribute greatly towards the industry reaching its ambitious target of \$5 trillion economy by 2025, the CM said. "The infrastructure sector is receiving an intense push from the government, propelling India's overall development and GDP. The policies announced by the Union government will ensure a directed creation of world-class infrastructure in the country."

Business opportunities
Mr. Bommai said his State offered huge business opportunities for the construction industry, as it was embarking on major infrastructure development projects in roads, power, industrial infrastruc-

ture and power, even as the Union government has committed \$100 billion credit for major infrastructure and industrial projects in the next five years.

Speaking at EXCON, V.K. Singh, Union Minister of State for Road Transport & Highways, said, India was an emerging hub for construction equipment, component manufacturing, component

"The private players in the construction industry must concentrate on automation, adoption of advanced technologies and global best practices, usage of alternate fuels, and innovations in using waste materials as raw materials for their construction projects to diminish the

cost of construction and save of pollution," he added.

According to Mr. Singh, infrastructure must be sustainable and the industry should take measures to enhance the quality at an affordable life cycle cost. "We are working hard on hydrogen fuel technology and solar energy since we consider it as the future of the country. The CE industry must be prepared for the competitive market situation and focus on Industry 4.0 for reworking itself," he urged.

Over 800 exhibitors from India, Belgium, Czech Republic, France, Germany, Italy, South Korea, Spain, Sri Lanka, UAE, UK and US are participating in the five-day EXCON.

Construction sector must adopt advanced tech: Singh

Team News Network

Bengaluru: General (retd) V K Singh, Union minister of state for road transport & highways, urged private players in the construction industry to concentrate on automation, adoption of advanced technologies and global best practices, usage of alternate fuels, and innovations in using waste

Confederation of Indian Industry (CII) in Bengaluru, India, he said, is an emerging hub for construction equipment, component outsourcing and design.

He said India is working hard on hydrogen fuel technology and solar energy sin-

structure requirements for armed forces, Lt Gen Rajveer Chaudhry, director general of the Border Roads Organisation, said, "We aim to embrace the latest technology to meet any challenges that might threaten the country's security."

Lt Gen Harpal Singh, ADC, engineer-in-chief in the Indian Armed Forces, said, "India's defence sector



India, world's third military spender seeks CE technologies, machinery support



BANGALURU: India, world's third largest military spender, is seeking CE technologies and machinery support from global players to modernize its defence sector. The Chief Minister of Karnataka, Basavaraj Bommai, said during the inauguration of EXCON, South Asia's largest construction equipment trade fair, that the state government is committed to supporting the defence industry and providing a conducive environment for investment and innovation in the sector.



'India to make rapid investments to modernize the defence sector'



INFRASTRUCTURE KEY TO BOOST INDIAN ECONOMY
INDIA TO INVEST OVER INR 100 LAKH CRORE IN NEXT FIVE YEARS



EXCON presents 'Women Building India Awards'



Mr. Bommai said his State offered huge business opportunities for the construction industry, as it was embarking on major infrastructure development projects in roads, power, industrial infrastruc-



Mr Basavaraj Bommai and General V K Singh to inaugurate CII EXCON



Bengaluru, (Aryavart) Mr Basavaraj Bommai, Hon'ble Chief Minister of Karnataka and General V K Singh, Hon'ble Minister of State for Road Transport & Highways & Civil Aviation, Government of India will inaugurate CII EXCON - South Asia's Largest Construction Equipment Trade Fair on 17 May 2022 at the Bangalore International Exhibition Centre, Bengaluru.

While addressing the media in the city, Mr Deepak Shetty, Chairman, CII EXCON said,



Confederation of Indian Industry

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering Industry, Government and civil society, through advisory and consultative processes.

For more than 125 years, CII has been engaged in shaping India's development journey and works proactively on transforming Indian Industry's engagement in national development. CII charts change by working closely with Government on policy issues, interfacing with thought leaders, and enhancing efficiency, competitiveness and business opportunities for industry through a range of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues.

As India strategizes for the next 25 years to India@100, Indian industry must scale the competitiveness ladder to drive growth. It must also internalize the tenets of sustainability and climate action and accelerate its globalisation journey for leadership in a changing world. The role played by Indian industry will be central to the country's progress and success as a nation. CII, with the Theme for 2023-24 as 'Towards a Competitive and Sustainable India@100: Growth, Inclusiveness, Globalisation, Building Trust' has prioritized 6 action themes that will catalyze the journey of the country towards the vision of India@100.

With 65 offices, including 10 Centres of Excellence, in India, and 8 overseas offices in Australia, Egypt, Germany, Indonesia, Singapore, UAE, UK, and USA, as well as institutional partnerships with 350 counterpart organizations in 133 countries, CII serves as a reference point for Indian industry and the international business community.

Confederation of Indian Industry

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Indian Construction Equipment Manufacturers' Association (ICEMA) is an apex association for Construction Equipment manufacturers in India. ICEMA represents over 80+ leading companies that manufacture, trade and finance a wide range of Construction, Earthmoving, Mining and Material handling equipment used in the critical activities of developing a robust world-class infrastructure for the Nation. Over 95% of OEMs from CE industry in India, are members of ICEMA. Apart from this, the other leading companies who manufacture, trade and finance a variety of products such as hydraulic excavators, wheel loaders, backhoe loaders, motor graders, vibratory compactors, cranes, dumpers, tippers, forklifts trucks, dozers, pavers, batching plants, diesel engines, etc, have been associated with ICEMA as members.

The membership of ICEMA boasts of some of the leading names from different sections of economy including, Banks; NBFCs, Equipment Financing & Insurance companies; Oil companies; Lubricant manufacturers; Tyre manufacturers; Aggregate Manufacturers of Engine/Hydraulic Component/Under carriage, affiliate associations, and dealers and suppliers of OEMs, among others. A non-government & not-for-profit organization, ICEMA serves as a reference point for India's CE industry and is actively engaged with Government on policy matters to articulate the views and concerns of CE industry in India.

Excon Desk

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